



**NY Power Authority | Canal Corporation**

**SPECIAL JOINT MEETING OF  
NEW YORK POWER AUTHORITY BOARD OF TRUSTEES  
AND  
NEW YORK STATE CANAL CORPORATION BOARD OF DIRECTORS  
VIDEOCONFERENCE**

**PROPOSED AGENDA**

*September 17, 2024 at 10:30 A.M. (Approximately)*

**Members:** Chair John R. Koelmel, Dennis Trainor, Bethaida Gonzalez, Cecily Morris, Lewis Warren, Jr., Laurie Wheelock, Michael Cusick

- 1. Adoption of the September 17, 2024 Proposed Special Meeting Agenda**
- 2. DISCUSSION AGENDA:**
  - a. Finance**
    - i. Request for Approval to Issue General Resolution Series 2024 Bonds to Finance Capital Projects and Request for approval of the Green Bond and Commercial Paper Notes Framework Update – Resolution (Adam Barsky)
- 3. Next Meeting**



**Date:** September 17, 2024  
**To:** NEW YORK POWER AUTHORITY BOARD OF TRUSTEES  
**From:** PRESIDENT & CHIEF EXECUTIVE OFFICER  
**Subject:** Finance Committee Recommendations for Approvals

SUMMARY

The Finance Committee (the "Committee") met on September 17, 2024 and considered and recommended the following resolution which is now before the New York Power Authority Board of Trustees ("Board of Trustees") for adoption.

ITEMS FOR ADOPTION

**i. Request for Approval to Issue General Resolution Series 2024 Bonds to Finance Capital Projects and Request for approval of the Green Bond and Commercial Paper Notes Framework Update**

RESOLVED, that the Finance Committee hereby recommends that the Trustees approve and adopt the Resolution Authorizing the Proposed Issuance of One or More Series of 2024 Revenue Bonds and Related Actions and Approvals (attached as Exhibit A) to the foregoing report of the President and Chief Executive Officer, with such amendments, supplements, changes, insertions and omissions thereto as may be approved by the Chair or the President and Chief Executive Officer, which amendments, supplements, insertions and omissions shall be deemed to be part of such resolution as approved and adopted hereby, to provide for the issuance of obligations of the Authority for the purpose of financing capital improvements and related costs; and be it further

RESOLVED, that the Finance Committee hereby recommends that the Trustees approve and adopt the Green Bonds and Green Commercial Paper Notes Framework Update (attached as Exhibits B and C to the foregoing report of the President and Chief Executive Officer) with such amendments, supplements, changes, insertions and omissions thereto as may be approved by the Chair or the President and Chief Executive Officer, which amendments, supplements, insertions and omissions shall be deemed to be part of such resolution as approved and adopted hereby, to provide for the issuance of obligations of the Authority for the purpose of financing capital improvements and related costs; and be it further

RESOLVED, that the Finance Committee recommends that the Trustees affirm that the Chair, the President and Chief Executive Officer, and all other officers of the

Authority be authorized on behalf of the Authority to do any and all things, take any and all actions and execute and deliver any and all agreements, certificates and other documents to effectuate the foregoing resolution, subject to the approval of the form thereof by the Executive Vice President and General Counsel.

Justin E. Driscoll  
President and Chief Executive Officer



**NY Power  
Authority** | **Canal  
Corporation**

**September 17, 2024**

**Next Meeting**

The next meeting of the New York Power Authority's Trustees and the Canal Corporation's Board of Directors will be held on Tuesday, October 8, 2024, unless otherwise designated by the Chairman with the concurrence of the members.