

Quarterly Liquidity Worksheet

Institution Name
Date of Reported Information:

New York Power Authority
6/30/2023

ASSETS

Daily Liquidity

AMOUNT (\$thousands)

Deposit Accounts	135,481
Money Market Funds (Aaa Rated)	208,197
US Treasuries - Less than 2 year maturity	253,035
US Treasuries - More than 2 year maturity	67,200
Agencies:	
Less than 2 years	174,750
2-10 years	230,024
10+ years	134,492
Sub-Total Daily Liquidity:	1,203,179

Weekly Liquidity

Municipal:	
0-2 Years	0
2-10 Years	0
10+ Years	27,130
Repo (30-day maturity)	44,549
GIC (2-10 Years)	103,454
Linked Deposit Program	2,491
Sub-Total Weekly Liquidity:	177,623
Sub-Total Investments:	1,245,322

Unaudited

Total Investments and Cash (Daily and Weekly Liquidity):

1,380,803

Short-Term Debt

Outstanding Commercial Paper:	
Commercial Paper Tax-Exempt	248,027
Commercial Paper Taxable	0
Total Outstanding Commercial Paper:	248,027
Outstanding Note Purchase Agreement (RCA):	
Note Purchase Agreement (2020 RCA)	0

Other Sources of Liquidity

Dedicated Bank Lines of Credit

2019 Revolving Credit Agreement

Amount of Facility:	700,000
Purpose the Facility May Be Used For:	Dedicated for the Purchase of Non-Remarketed CP Notes Series 1, 2, and 3A
Banks Providing the Lines of Credit and their Commitment amounts:	Syndicate: JPMorgan Chase Bank, N.A.(\$250mm); Wells Fargo Bank, N.A. (\$175mm); TD Bank, N.A. (\$125mm); Bank of America, N.A. (\$150mm)

2020 Revolving Credit Agreement / Note Purchase Agreement

Amount of Facility:	250,000
Purpose the Facility May Be Used For:	Dedicated for the purchase of Non-Remarketed CP Notes 3B, General Corporate Use, and Letters of Credit
Bank Providing the Line of Credit and it's Commitment amount:	JPMorgan Chase Bank, N.A.

<i>Combined committed amount under bank facilities:</i>	950,000
<i>Combined amount drawn as of reporting date:</i>	0
<i>Remaining available amount:</i>	950,000

Extendible Municipal CP Notes Program (EMCP Notes)

Board Authorized Amount:	200,000
Amount of EMCP Notes Outstanding:	0