

EXHIBIT B - DEBT ISSUED (1) (6)
POWER AUTHORITY OF THE STATE OF NEW YORK
As of December 31, 2015
(Amounts in Thousands)

<u>TYPE (2)</u>	<u>Amount \$000</u>	<u>CUSIP NUMBER</u>	<u>Date Issued</u>	<u>Interest Rate 12/31/15 (3)</u>	<u>Term (4)</u>	<u>Issuance Costs (5)</u>	<u>Project or Description</u>	<u>Taxable Status</u>	<u>Issue Process</u>
2015 Tax Exempt Comm. Paper Issuance	\$10,000,000	64989MBS0	1/6/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$12,150,000	64989MCH3	2/11/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64989MCJ9	3/10/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$15,000,000	64985GT90	3/25/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$12,000,000	64985GU56	4/16/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64985GW21	5/26/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64985GW88	7/9/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$15,000,000	64985GX38	7/30/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64985GX95	9/24/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$7,500,000	64985GZ51	11/6/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$7,500,000	64985GZ69	11/6/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64985G2J7	12/9/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64985G2L2	12/29/2015	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
Total 2015 Tax Exempt CP Issued	\$139,150,000								
2015 Taxable Comm. Paper Issuance	\$445,000	64989TTG2	5/21/2015	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Negotiated
	\$511,000	64989TTG2	6/11/2015	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Negotiated
	<u>\$1,340,000</u>	64989TZH3	12/2/2015	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Negotiated
Total 2015 Taxable CP Issued	<u>\$2,296,000</u>								
Total Issued	<u>\$141,446,000</u>								

SERIES 2015A REVENUE BONDS to Refund the Series 2006A Revenue Bonds (Tax-Exempt - Negotiated)

	<u>Amount \$000</u>	<u>CUSIP NUMBER</u>	<u>Date Issued</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
Serial Bonds	\$12,780,000	64989KKQ8	11/12/2015	0.24%	11/15/2016
Serial Bonds	\$13,065,000	64989KKR6	11/12/2015	0.55%	11/15/2017
Serial Bonds	\$3,000,000	64989KKV7	11/12/2015	0.79%	11/15/2018
Serial Bonds	\$10,725,000	64989KKS4	11/12/2015	0.79%	11/15/2018
Serial Bonds	\$3,000,000	64989KKW5	11/12/2015	1.00%	11/15/2019
Serial Bonds	\$11,380,000	64989KKT2	11/12/2015	1.00%	11/15/2019
Serial Bonds	\$7,500,000	64989KKX3	11/12/2015	1.20%	11/15/2020
Serial Bonds	\$7,570,000	64989KKU9	11/12/2015	1.20%	11/15/2020

Total Bonds Issued: \$69,020,000

Sources of Funds

Principal Amount of the 2015A Bonds	\$69,020,000
Original Issue Premium	\$6,832,957
Available Authority Funds	<u>\$1,820,760</u>
Total	<u>\$77,673,716</u>

Application of Funds

Deposit into Operating Fund to Redeem 2006A Revenue Bonds	\$76,441,620
Financing Costs (1)	<u>\$1,232,096</u>
Total	<u>\$77,673,716</u>

(1) Includes costs of issuance, underwriters' discount and State bond issuance fee

Total Issued \$210,466,000

(1) The full faith and credit of the Authority are pledged for the payment of bonds and notes in accordance with their terms and provisions of their respective resolutions. The Authority has no taxing power and its obligations are not debts of the State or any political subdivision of the State other than the Authority. The Authority's debt does not constitute a pledge of the faith and credit of the State or of any political subdivision thereof other than the Authority.

(2) Refer to types listed in Exhibit A.

(3) Interest Rate

(3a) The Authority determines the rate for each rate period that, in the Dealer's opinion, is the minimum rate necessary to remarket the Notes.

(4) Term

(4a) Under the Commercial Paper Note Resolution adopted June 28, 1994, as amended and restated on November 25, 1997, and as subsequently amended, restated and supplemented, the Authority may issue from time to time a separate series of notes maturing not more than 270 days from the date of issue. Tax-Exempt Commercial Paper Series 1 maximum amount outstanding at any time is \$400 million, Tax-Exempt Commercial Paper Series 2 maximum amount outstanding at any time is \$450 million, Taxable Commercial Paper Series 3 maximum amount outstanding at any time is \$350 million and Tax-Exempt Commercial Paper Series 4 maximum amount outstanding at any time is \$220 million.

(5) Issuance Costs

(5a) Tax-Exempt Commercial Paper Series 1 and 2 (Remarketing, and Liquidity Fees): 53.39 bps or .00534

(5b) Taxable Commercial Paper Series 3 (Remarketing and Liquidity Fees): 50.6 bps or .00506

(6) Interest rate swaps or other such agreements - See Note 8 to the 12/31/15 financial statements in the 2015 Annual Report.